

**SUPPLEMENTAL CLIENT INFORMATION SHEET**

**Part A: Interests in Businesses**

Not Applicable

List the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates, of all businesses in which you were an owner within the last six years. For each such business, provide a profit and loss statement for each of the last six months, and a current list of assets and liabilities. List additional business on separate sheet.

Business Name:		Taxpayer I.D. Number(EIN):	
Address:			
Percentage Owned by Debtor/Co-Debtor:	<input type="checkbox"/> Corporation <input type="checkbox"/> LLC	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Other:	Still Active: <input type="checkbox"/> Yes <input type="checkbox"/> No
Nature of Business:	Beginning Date:	End Date:	
Business Name:		Taxpayer I.D. Number(EIN):	
Address:			
Percentage Owned by Debtor/Co-Debtor:	<input type="checkbox"/> Corporation <input type="checkbox"/> LLC	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Other:	Still Active: <input type="checkbox"/> Yes <input type="checkbox"/> No
Nature of Business:	Beginning Date:	End Date:	
Business Name:		Taxpayer I.D. Number(EIN):	
Address:			
Percentage Owned by Debtor/Co-Debtor:	<input type="checkbox"/> Corporation <input type="checkbox"/> LLC	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Other:	Still Active: <input type="checkbox"/> Yes <input type="checkbox"/> No
Nature of Business:	Beginning Date:	End Date:	
Business Name:		Taxpayer I.D. Number(EIN):	
Address:			
Percentage Owned by Debtor/Co-Debtor:	<input type="checkbox"/> Corporation <input type="checkbox"/> LLC	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Other:	Still Active: <input type="checkbox"/> Yes <input type="checkbox"/> No
Nature of Business:	Beginning Date:	End Date:	

**Part B: Additional Real Estate**

Not Applicable

Please list all properties, other than your residence, below.

<u>Property Address</u>	<u>Type/Purpose</u>	<u>Owners</u>	<u>Mortgages</u>	<u>Monthly Expense</u>	<u>Intentions</u>	<u>Market Value</u>
	<input type="checkbox"/> Rental <input type="checkbox"/> Second Home <input type="checkbox"/> Undeveloped <input type="checkbox"/> Other	<input type="checkbox"/> Debtor <input type="checkbox"/> Co-Debtor <input type="checkbox"/> Others (list):	1 <sup>st</sup> Mortgage Bank: _____ 2 <sup>nd</sup> Mortgage Bank: _____	1 <sup>st</sup> Mortgage: \$ _____ 2 <sup>nd</sup> Mortgage: \$ _____ Association Dues: \$ _____ Real Estate Taxes: \$ _____	<input type="checkbox"/> Surrender <input type="checkbox"/> Retain	
	<input type="checkbox"/> Rental <input type="checkbox"/> Second Home <input type="checkbox"/> Undeveloped <input type="checkbox"/> Other	<input type="checkbox"/> Debtor <input type="checkbox"/> Co-Debtor <input type="checkbox"/> Others (list):	1 <sup>st</sup> Mortgage Bank: _____ 2 <sup>nd</sup> Mortgage Bank: _____	1 <sup>st</sup> Mortgage: \$ _____ 2 <sup>nd</sup> Mortgage: \$ _____ Association Dues: \$ _____ Real Estate Taxes: \$ _____	<input type="checkbox"/> Surrender <input type="checkbox"/> Retain	
	<input type="checkbox"/> Rental <input type="checkbox"/> Second Home <input type="checkbox"/> Undeveloped <input type="checkbox"/> Other	<input type="checkbox"/> Debtor <input type="checkbox"/> Co-Debtor <input type="checkbox"/> Others (list):	1 <sup>st</sup> Mortgage Bank: _____ 2 <sup>nd</sup> Mortgage Bank: _____	1 <sup>st</sup> Mortgage: \$ _____ 2 <sup>nd</sup> Mortgage: \$ _____ Association Dues: \$ _____ Real Estate Taxes: \$ _____	<input type="checkbox"/> Surrender <input type="checkbox"/> Retain	
	<input type="checkbox"/> Rental <input type="checkbox"/> Second Home <input type="checkbox"/> Undeveloped <input type="checkbox"/> Other	<input type="checkbox"/> Debtor <input type="checkbox"/> Co-Debtor <input type="checkbox"/> Others (list):	1 <sup>st</sup> Mortgage Bank: _____ 2 <sup>nd</sup> Mortgage Bank: _____	1 <sup>st</sup> Mortgage: \$ _____ 2 <sup>nd</sup> Mortgage: \$ _____ Association Dues: \$ _____ Real Estate Taxes: \$ _____	<input type="checkbox"/> Surrender <input type="checkbox"/> Retain	
	<input type="checkbox"/> Rental <input type="checkbox"/> Second Home <input type="checkbox"/> Undeveloped <input type="checkbox"/> Other	<input type="checkbox"/> Debtor <input type="checkbox"/> Co-Debtor <input type="checkbox"/> Others (list):	1 <sup>st</sup> Mortgage Bank: _____ 2 <sup>nd</sup> Mortgage Bank: _____	1 <sup>st</sup> Mortgage: \$ _____ 2 <sup>nd</sup> Mortgage: \$ _____ Association Dues: \$ _____ Real Estate Taxes: \$ _____	<input type="checkbox"/> Surrender <input type="checkbox"/> Retain	

**Part C: Business/Rental Income & Expense**

Not Applicable

List gross income/receipts and expenses (not including mortgage payments) for each business and/or rental property. Include information for each of the last seven months. If available, please provide copies of profit and loss statements for each month.

<u>Month &amp; Year</u>	<u>Gross Income/Receipts</u>	<u>Expenses (describe)</u>

I/WE declare under penalty of perjury the information provided on this form is true and correct to the best of my/our knowledge.

\_\_\_\_\_  
Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-Debtor

\_\_\_\_\_  
Date